Supplier Guide: Supplier Profile Optimization

Our buyer community which includes small businesses to Fortune 500 companies, utilizes TealBook for supplier discovery. The Supplier Profile Optimization process will help you raise your profile in TealBook searches, making you more discoverable to potential buyers and users.

(1) Getting Started: Company Profile Section

• After creating a free TealBook account, you are able to edit and add more details to your company profile by clicking the **Pencil** icon on the top right corner under the **Company** tab.



- The next step is to **update** and **add** as much current information about your company. You can update the following fields below and click **Save**.
 - Company name
 - Linkedin URL
 - **Company description** (Note: this is a key area as buyers can search by "description," so adding as much detail about your company will help raise your profile to the top with search results).
 - Social Networking Sites URL (Facebook, Twitter, and Instagram)
 - Supplier Diversity Program

| ame | | Linkedin |
|---|--|--|
| FealBook | | https://www.linkedin.com/company/3875906/ |
| none Number | | Facebook |
| +1 866-620-6640 | | Facebook page eg. https://www.facebook.com/tealbook/ |
| asic Description | English 🗸 | Twitter |
| TealBook is the leading supplier data foundat maintains supplier master data, powers e-pro supplier diversity, and enables supplier perfo | ion that autonomously icurement technology, drives rmance. | @tealbook |
| | 193 / 200 | |

(2) About Us Section

• To provide potential buyers insight into your overall business, you can add a "**Pitch Deck**" to provide additional collateral for review for the potential buyers' consideration.



• Click the **Pencil** icon on the top right corner of the section and it should enable you to add a detailed description of your company and a pitch deck. Hit **Save** once you are done.



(3) Corporate Information Section

• Your Corporate Information section is located on the right side of your profile. This panel provides a snapshot of your company's corporate details, which buyers find useful during supplier sourcing and selection. Click on the **Pencil** icon to **update** or **add** your corporate information. You can update the following fields below and click **Done**.



- Parent Company Name: If you are a sub-company, you can list the parent company name you are associated with.
- Number of Employees: Total number of employees overall.
- Annual Revenue: The total amount of money made by sales or services in a given year before costs or expenses are taken out.
- Year found: When the company started.
- **DUNS#**: The Data Universal Numbering System by Dun & Bradstreet assigns a unique numeric identifier to a single business entity.
- **Tax ID**: A identifying number used for tax purposes in the United States and other countries under the Common Reporting Standard.
- LEI: The Legal Entity Identifier is a unique global identifier for legal entities participating in financial transactions.
- NAICS code: A classification within the North American Industry Classification System. (Note: this is a searchable classification and will be helpful for potential buyers when they enter this as a searchable filter)

| Corpora | te 🖉 |
|-----------------------------|---|
| Parent C tealbook | ompany's name |
| Number 100-200 | of employees |
| Year fou 2014 | nded |
| What is y | our annual revenue? |
| DUNS # 2032713 | 74 |
| Tax ID 8467144 | 42RT0001 |
| What is y | our LEI? |
| NAICS Co | ode |
| 51 | Information |
| E110 | Software Publishers |
| 5112 | Software Publishers |
| 5112 | Solution of a billshers |
| 511210 5182 | Data Processing, Hosting, and Related Services |

(4) Service Area Section

 Some potential buyers may look for companies in specific areas or look for local businesses to help diversify their supply chain. In the Service Area section, you can specify whether you do business globally or in specific places. You can select either select "Global" or "Specify" to provide your service location. By selecting "Specify," please indicate the service area.



| Where do you do business? | |
|---------------------------|--|
| 🔾 Global 🛛 💿 Specify | |
| | |
| Add a Service Area | |
| | |

(5) What We're Known For Section

• You are able to describe what your business offers or is known for by adding tags under the Add a Skill section. You can also delete tags by clicking on the "X" icon next to each keyword.

| at we are known for | D |
|--|---|
| earching for new suppliers x Procurement Software x Software x | |
| Machine Learning x Supplier Knowledge Management x Diversity x technology x | |
| N x Diversity Reporting x Diversity Reports x Sales x support x | |
| rocurement Transformation x Training x customer service x Procurement x | |
| upplier information x Best in class x Supplier Searches x Supplier Discovery x | |
| entral Hub Solution x SAAS x Data x Data centric x supplierassistance x | |
| upplier Identification x OSHA Guidelines x Supplier Qualification x Sourcing x | |
| Data Foundation x Dynamic Supplier x explain how the tool works x supplier data | × |
| Veb design x very nice team x Supplier Intelligence x free cookies x | |
| i a skill | |
| ta | |

(6) What Differentiates Us Section

• To make your company stand out, you can add unique tags such as a special qualification like ISO certification, community leader, or top corporate culture by entering your unique tags under the **Add a Word** section. You can also delete tags by clicking on the "X" icon next to each keyword.



| What differentiates us | | Delete all |
|--|--|------------|
| Machine Learning × Happy × AI × | Curated Search × Rapid Development × Supplier qualification Supplier Normalization × Best in class × Data Foundation ; | × nc |
| Add a word or descriptive p Differentiator (ex: Innovati | ohrase that differentiates you ive or ISO 9001) | |

(7) Location Section

- It is important to add your location as TealBook clients are most interested in this information when trying to discover new suppliers to work with. To list your various company locations, fill out the fields below under the location section then click **Add**.
 - Company Address
 - Location Name
 - Phone Number
 - Primary Address : You are able to mark your primary address.

| Locations | Delete a |
|-----------------------------|-----------------------------------|
| Cincinnati ★ | Toronto, Headquarters |
| 6809 Main St. Unit #291 | 38 Camden Street, Suite 110 |
| Cincinnati, Ohio, 45244 | Toronto, Ontario, M5V 1V1 |
| United States | Canada |
| Edit Remove | Edit Remove |
| Toronto | Toronto |
| 38 Camden Street On | 110-38 Camden Street |
| Toronto, Ontario, M5V 1V1 | Toronto, Ontario, TORONTO M5V 1V1 |
| Canada | Canada |
| Edit Remove | Edit Remove |
| Toronto | Toronto |
| Toronto, Ontario, M5V 1V1 | 38 Camden Street |
| Canada | Toronto, Ontario, M5V 1V1 |
| Address | |
| 38 Camden Street, Suite 110 | |
| Name | Phone |
| Toronto, Headquarters | Phone number |
| Primary Address | |
| | Cancel |
| | |

(8) Our Team Section

• Having the right point of contact is important for supplier discovery. Under this section, you can invite a member of your organization to join TealBook and add their information by clicking on Add a Team Member and Invite New User.

| Our Team | | |
|--|-------------------------------------|----------|
| 9 | | |
| Stephany Lapierre | Emmett Burton | |
| | Senior Sales Director | |
| | ¢ | |
| 0 | | |
| Matt Palackdharry | Brooke Large | |
| | | |
| CRO | Sr Director of Technology Alliances | 5 |
| | Sr Director of Technology Alliance | 5 |
| CRO Add a team member or service account Type in name | Sr Director of Technology Alliance | s ~ |
| Add a team member or service account Type in name Wrenczar Ramos | Sr Director of Technology Alliance | • |
| Add a team member or service account Type in name Wrenczar Ramos Yami Alonso-Suchocki | Sr Director of Technology Alliance | · · · |
| Add a team member or service account Type in name Wrenczar Ramos Yami Alonso-Suchocki Yashpreet Kaur | Sr Director of Technology Alliance | · · · |
| Add a team member or service account Type in name Wrenczar Ramos Yami Alonso-Suchocki Yashpreet Kaur Yeremia Djaja | Sr Director of Technology Alliance | s |
| Add a team member or service account Type in name Wrenczar Ramos Yami Alonso-Suchocki Yashpreet Kaur Yeremia Djaja Yixing Luan | sr Director of Technology Alliance | s ~ |
| Add a team member or service account Type in name Wrenczar Ramos Yami Alonso-Suchocki Yashpreet Kaur Yashpreet Kaur Yixing Luan Yugandhar D | Sr Director of Technology Alliance | |

• The next step is to populate the fields below and click Add.

| First Na | ime |
|----------|--------------------------------|
| | 3 |
| Last Na | me |
| | |
| Email | |
| | |
| valid ei | naii domains: @tealbook.com |
| Mobile | Phone |
| | |
| Office F | hone |
| | |
| Locatio | n |
| | |
| Why wo | ould this person be contacted? |
| | |
| | |
| | |

(9) Qualifications Section

• Many corporations are looking for diverse qualified companies to work with as part of their corporate initiatives. Under this section, it allows you to add current certifications held by your organization by clicking the **Add Certification** field and selecting the **Category**.

| liversity 🔄 | |
|--|--|
| Small Business Enterprise | |
| Download Attachment | |
| xpires on 09/22/2022 | |
| elf Certified by: TealBook | |
| ast updated: 09/22/2021 | |
| ertifying Country: Canada | |
| ertified Name: TealBook | |
| ertified Address: 38 Camden Street, Toronto, Ontario, Canada, M5V 1V1 | |
| /ebsite: https://tealbook.com/ | |
| ontact: Matt Palackdharry , matt@tealbook.com | |
| Edit Remove | |
| | |
| | |
| | |
| dd a Certification | |
| (Disease select a set a set | |
| Please select a category | |
| Diversity | |
| Vietase select a category Diversity Quality | |
| ✓ Prease select a category Diversity Quality Information Security | |

- After selecting the certification category, you can add the following fields below and click Add.
 - Certification Agency
 - Name of Certification

| Diversity M | |
|---|---|
| ✓ Small Business Enterprise | |
| Ø Download Attachment | |
| Expires on 09/22/2022 | |
| Self Certified by: TealBook | |
| Last updated: 09/22/2021 | |
| Certifying Country: Canada | |
| Certified Name: TealBook | |
| Certified Address: 38 Camden Street, Toronto, Ontario, Canada, M5V 1V1 | |
| Website: https://tealbook.com/ | |
| Contact: Matt Palackdharry , matt@tealbook.com | |
| Edit Remove | |
| Add a Cartification | |
| Add a Certification Diversity | • |
| Add a Certification Diversity Certification Agency | ~ |
| Add a Certification Diversity Certification Agency Please select a Certification Agency | ~ |
| Add a Certification Diversity Certification Agency Please select a Certification Agency Name of Certification | ~ |
| Add a Certification Diversity Certification Agency Please select a Certification Agency Name of Certification Please select a Certification | ~ |
| Add a Certification Diversity Certification Agency Please select a Certification Agency Name of Certification Please select a Certification Please select a Certification | ~ |

Note: TealBook also has a self-certification program whereby you can identify your company as diverse. Learn more about this by visiting our <u>website</u>.

(10) Resources Section

• You can add supplemental resources that you think will help give your company the full story. TealBook allows you to add a blog and video by clicking the **Pencil** icon and adding the **url.** Click **Save** once you are done.

| Resources | |
|------------------------|---|
| Video Open video | |
| Blog Visit our blog | 2 |

(11) Our Customer Section

• A great way to increase your credibility is by reaching out to the existing network that you are already in TealBook to verify you. You can type in the company's name at the **Add Customer** field and click on the **Get Verified** button.

| Agios | \sim |
|-------------------------------|---------|
| Get Verified | ~ |
| Alkermes | |
| Get Verified | X |
| Allergan | |
| Get Verified | Х |
| Alnylam | \sim |
| Pending | ^ |
| AMAG Pharmaceuticals, Inc. | ~ |
| Get Verified | X |
| Ascend Performance | |
| Pending | X |
| | |
| Ask your customer to v | erify t |
| increase your credibilit | y score |
| Add a Customer | |
| Add Compony Name | |

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• This will open another window where you can add your contact's name, email, and a short message asking them to verify your company. Verification status will show as pending. Once your contact has verified your company, the status will show a **checkmark**.

| Invite your contact to verify your company | |
|---|------|
| First Name * | |
| Last Name * | |
| Email * | |
| Valid email domain: @agios.com Message (Link to your company profile will be inserted automatica | lly) |
| Please visit my company profile to confirm our business relationship | 1, |
| Send Cancel | |
| | |

(12) Profile Completeness Section

• You can check on how complete your profile is with our Profile Completeness Scale.



Note: Should you have further questions on optimizing your profile to help potential buyers find your company, please reach out to a representative at support@tealbook.com.

Profile Completeness